

## 威刚 2019 年 4 月营收 18.33 亿、年减 25.53%

威刚(3260)4 月营收数据

新台币(单位千元)

|       | 当月        | 本年累计       |
|-------|-----------|------------|
| 营收    | 1,832,547 | 8,240,191  |
| 去年同期  | 2,460,872 | 10,416,185 |
| 增减    | -628,325  | -2,175,994 |
| 增减百分比 | -25.53%   | -20.89%    |

### 威刚综合损益表 ( 季度 )

单位：百万/新台币

| 期别      | 2019.1Q | 2018.4Q | 2018.3Q | 2018.2Q | 2018.1Q | 2017.4Q | 2017.3Q | 2017.2Q |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 种类      | 合并      | 合并      | 合并      | 合并      | 合并      | 合并      | 合并      | 合并      |
| 营业收入毛额  | 6,406   | 6,823   | 8,753   | 7,920   | 7,961   | 8,279   | 8,327   | 7,610   |
| 营业收入净额  | 6,406   | 6,823   | 8,753   | 7,920   | 7,961   | 8,279   | 8,327   | 7,610   |
| 销货成本    | 5,714   | 6,467   | 8,169   | 7,503   | 7,416   | 7,173   | 7,273   | 6,752   |
| 营业成本    | 5,714   | 6,467   | 8,169   | 7,503   | 7,416   | 7,173   | 7,273   | 6,752   |
| 营业毛利    | 692     | 357     | 584     | 417     | 545     | 1,106   | 1,054   | 858     |
| 已实现销货毛利 | 692     | 357     | 584     | 417     | 545     | 1,106   | 1,054   | 858     |
| 营业费用    | 630     | 815     | 533     | 613     | 660     | 649     | 673     | 563     |
| 推销费用    | 293     | 384     | 243     | 246     | 234     | 226     | 222     | 190     |
| 管理费用    | 270     | 342     | 216     | 273     | 312     | 333     | 326     | 291     |
| 研究发展费   | 67      | 98      | 70      | 94      | 113     | 90      | 125     | 81      |

## 威刚经营绩效 ( 季度 )

单位：千股/百万元/新台币

| 季别     | 加权平均股数  | 营业收入  | 税前净利 | 税后净利 | 每股营收(元) | 税前每股盈余(元) | 税后每股盈余(元) |
|--------|---------|-------|------|------|---------|-----------|-----------|
| 108.1Q | 218,187 | 6,406 | 177  | 158  | 29.36   | 0.81      | 0.72      |
| 107.4Q | 218,187 | 6,823 | -519 | -396 | 31.27   | -2.38     | -1.81     |
| 107.3Q | 218,187 | 8,753 | 87   | 44   | 40.12   | 0.40      | 0.20      |
| 107.2Q | 218,187 | 7,920 | 108  | 113  | 36.30   | 0.49      | 0.52      |
| 107.1Q | 218,187 | 7,961 | 75   | 59   | 36.49   | 0.35      | 0.27      |
| 106.4Q | 216,545 | 8,279 | 153  | 15   | 37.95   | 0.71      | 0.07      |
| 106.3Q | 216,824 | 8,327 | 835  | 748  | 38.17   | 3.85      | 3.45      |
| 106.2Q | 217,625 | 7,610 | 396  | 310  | 34.88   | 1.82      | 1.42      |
| 106.1Q | 217,625 | 8,034 | 933  | 787  | 36.82   | 4.29      | 3.62      |
| 105.4Q | 214,903 | 7,425 | 970  | 773  | 34.12   | 4.51      | 3.60      |
| 105.3Q | 214,025 | 5,871 | 443  | 353  | 26.98   | 2.07      | 1.65      |
| 105.2Q | 214,025 | 5,060 | 72   | 88   | 23.25   | 0.33      | 0.41      |
| 105.1Q | 214,025 | 4,881 | 129  | 120  | 22.43   | 0.60      | 0.56      |
| 104.4Q | 220,177 | 5,218 | 64   | 122  | 24.38   | 0.29      | 0.56      |
| 104.3Q | 218,482 | 4,856 | 103  | 72   | 22.69   | 0.47      | 0.33      |
| 104.2Q | 224,017 | 4,664 | -206 | -266 | 21.79   | -0.92     | -1.19     |
| 104.1Q | 224,172 | 5,457 | 58   | 27   | 25.50   | 0.26      | 0.12      |
| 103.4Q | 229,419 | 6,853 | -64  | -112 | 30.57   | -0.28     | -0.49     |
| 103.3Q | 229,954 | 7,433 | 159  | 134  | 33.16   | 0.69      | 0.58      |
| 103.2Q | 228,177 | 7,566 | 432  | 418  | 33.75   | 1.89      | 1.83      |

注：108.1Q 即 2019 年 Q1 数据

## 威刚获利能力分析 ( 季报 )

单位：百万新台币

| 季别     | 营业收入  | 营业成本  | 营业毛利  | 毛利率    | 营业利益  | 营益率    | 业外收支 | 税前净利  | 税后净利  |
|--------|-------|-------|-------|--------|-------|--------|------|-------|-------|
| 108.1Q | 6,406 | 5,714 | 692   | 10.80% | 62    | 0.97%  | 115  | 177   | 158   |
| 107.4Q | 6,823 | 6,467 | 357   | 5.23%  | -459  | -6.72% | -60  | -519  | -396  |
| 107.3Q | 8,753 | 8,169 | 584   | 6.68%  | 51    | 0.59%  | 36   | 87    | 44    |
| 107.2Q | 7,920 | 7,503 | 417   | 5.27%  | -196  | -2.47% | 304  | 108   | 113   |
| 107.1Q | 7,961 | 7,416 | 545   | 6.85%  | -115  | -1.44% | 190  | 75    | 59    |
| 106.4Q | 8,279 | 7,173 | 1,106 | 13.36% | 457   | 5.52%  | -304 | 153   | 15    |
| 106.3Q | 8,327 | 7,273 | 1,054 | 12.66% | 381   | 4.58%  | 453  | 835   | 748   |
| 106.2Q | 7,610 | 6,752 | 858   | 11.27% | 295   | 3.87%  | 101  | 396   | 310   |
| 106.1Q | 8,034 | 6,573 | 1,461 | 18.19% | 827   | 10.29% | 106  | 933   | 787   |
| 105.4Q | 7,425 | 5,813 | 1,612 | 21.71% | 904   | 12.18% | 66   | 970   | 773   |
| 105.3Q | 5,871 | 4,891 | 980   | 16.69% | 406   | 6.92%  | 36   | 443   | 353   |
| 105.2Q | 5,060 | 4,692 | 368   | 7.27%  | -74   | -1.47% | 146  | 72    | 88    |
| 105.1Q | 4,881 | 4,533 | 349   | 7.15%  | -95   | -1.95% | 224  | 129   | 120   |
| 104.4Q | 5,218 | 4,894 | 325   | 6.22%  | -144  | -2.76% | 208  | 64    | 122   |
| 104.3Q | 4,856 | 4,468 | 388   | 7.98%  | -21   | -0.44% | 124  | 103   | 72    |
| 104.2Q | 4,664 | 4,411 | 253   | 5.42%  | -147  | -3.15% | -59  | -206  | -266  |
| 104.1Q | 5,457 | 5,207 | 250   | 4.57%  | -119  | -2.18% | 177  | 58    | 27    |
| 103.4Q | 6,853 | 6,615 | 237   | 3.46%  | -287  | -4.19% | 223  | -64   | -112  |
| 103.3Q | 7,433 | 6,969 | 464   | 6.25%  | 49    | 0.67%  | 109  | 159   | 134   |
| 103.2Q | 7,566 | 7,069 | 497   | 6.57%  | 21    | 0.27%  | 411  | 432   | 418   |
| 103.1Q | 7,233 | 6,700 | 533   | 7.36%  | 100   | 1.38%  | 340  | 440   | 368   |
| 102.4Q | 8,481 | 7,855 | 626   | 7.38%  | 136   | 1.60%  | 40   | 175   | 85    |
| 102.3Q | 8,275 | 7,780 | 495   | 5.99%  | 121   | 1.46%  | 26   | 146   | 100   |
| 102.2Q | 9,115 | 7,387 | 1,729 | 18.96% | 1,308 | 14.35% | 34   | 1,342 | 1,129 |
| 102.1Q | 7,649 | 6,325 | 1,324 | 17.31% | 807   | 10.55% | 66   | 873   | 673   |
| 101.4Q | 7,200 | 6,412 | 788   | 10.94% | 257   | 3.57%  | -60  | 197   | 160   |
| 101.3Q | 7,133 | 6,715 | 418   | 5.86%  | -16   | -0.23% | 56   | 39    | 24    |
| 101.2Q | 6,825 | 6,345 | 480   | 7.04%  | 108   | 1.59%  | 92   | 200   | 166   |
| 101.1Q | 7,074 | 6,416 | 659   | 9.31%  | 259   | 3.66%  | 104  | 362   | 288   |
| 100.4Q | 8,476 | 7,673 | 803   | 9.47%  | 356   | 4.20%  | 19   | 375   | 271   |
| 100.3Q | 7,256 | 7,011 | 245   | 3.38%  | -114  | -1.57% | -84  | -198  | -182  |
| 100.2Q | 6,730 | 6,444 | 286   | 4.25%  | -65   | -0.96% | -27  | -91   | -110  |
| 100.1Q | 7,842 | 7,342 | 501   | 6.39%  | 75    | 0.95%  | 4    | 79    | 96    |
| 99.4Q  | 8,750 | 8,490 | 260   | 2.97%  | -179  | -2.05% | 4    | -175  | -159  |

|       |        |        |       |        |      |         |      |      |      |
|-------|--------|--------|-------|--------|------|---------|------|------|------|
| 99.3Q | 10,469 | 10,153 | 316   | 3.02%  | -65  | -0.62%  | 40   | -25  | -9   |
| 99.2Q | 10,496 | 10,324 | 172   | 1.64%  | -133 | -1.27%  | -147 | -280 | -419 |
| 99.1Q | 11,636 | 10,677 | 959   | 8.24%  | 565  | 4.85%   | 24   | 589  | 457  |
| 98.4Q | 13,145 | 11,752 | 1,393 | 10.60% | 872  | 6.63%   | 1    | 873  | 729  |
| 98.3Q | 9,601  | 8,420  | 1,180 | 12.30% | 773  | 8.05%   | 25   | 797  | 669  |
| 98.2Q | 6,610  | 5,913  | 697   | 10.55% | 363  | 5.50%   | -15  | 349  | 399  |
| 98.1Q | 5,645  | 4,938  | 707   | 12.53% | 375  | 6.64%   | -68  | 307  | 362  |
| 97.4Q | 6,232  | 6,730  | -498  | -8.00% | -896 | -14.37% | -18  | -914 | -846 |
| 97.3Q | 7,400  | 7,364  | 36    | 0.49%  | -414 | -5.60%  | 15   | -399 | -453 |

注：108.1Q 即 2019 年 Q1 数据

## 威刚基本数据

更新日期：5月13日，市值单位：百万新台币

| 年度    | 108    | 107    | 106    | 105    | 104    | 103    | 102    | 101    |
|-------|--------|--------|--------|--------|--------|--------|--------|--------|
| 最高总市值 | 11,382 | 17,455 | 20,606 | 12,672 | 13,614 | 19,528 | 22,083 | 10,149 |
| 最低总市值 | 8,481  | 7,878  | 11,499 | 6,140  | 5,726  | 12,114 | 7,044  | 5,837  |
| 最高本益比 | 0      | 44     | 26     | 0      | 0      | 18     | 22     | 0      |
| 最低本益比 | 37     | 6      | 6      | 17     | 11     | 8      | 8      | 8      |
| 股票股利  | N/A    | N/A    | 0.00   | 0.00   | 0.00   | 0.00   | 0.07   | 0.00   |
| 现金股利  | N/A    | N/A    | 6.00   | 4.00   | 0.50   | 2.52   | 7.00   | 2.35   |

以上资料仅供参考，数据来源：华南永昌综合证券

注：108 即 2019 数据